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Counsel for the Petitioners Rachelle Frisby and John Johnston,
in their capacity as the Joint Provisional Liquidators
and Proposed Foreign Representatives

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	)	Chapter 15
	)	
PDV INSURANCE COMPANY, LTD.,[1]	)	Case No. 18-12216( )
	)	
Debtor in Foreign Proceeding.	)	

CORPORATE OWNERSHIP STATEMENT
PURSUANT TO FEDERAL RULES OF BANKRUPTCY
PROCEDURE 1007(A)(4) AND 7007.1 AND LOCAL BANKRUPTCY RULE 1007-3

Rachelle Frisby and John Johnston of Deloitte Advisory Ltd., in their capacities as the

joint provisional liquidators and authorized foreign representatives (the "Petitioners") in

Provisional Liquidation proceedings for PDV Insurance Company Ltd. ("Debtor") currently

pending before the Supreme Court of Bermuda (the "Bermuda Court"), by and through their

undersigned counsel, respectfully submit this Statement pursuant to Rules 1007(a)(4) and 7007.1

of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Rules for the United

States Bankruptcy Court for the Southern District of New York.

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[1] PDV (defined below), a foreign Debtor, is a Bermuda limited company with a registered address in Bermuda of
Canon's Court, 22 Victoria Street, PO Box HM 1624, Hamilton, Bermuda HM EX.

The following entities directly or indirectly own the following percentages of Debtor's

equity interests: Petroleos de Venezuela, S.A. ("PDVSA") (100%).

Dated: July 2___, 2018
       New York, New York

                              STEVENS & LEE, P.C.

                              By: _____
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                              John Johnston, in their capacity as Joint
                              Provisional Liquidators and Proposed Foreign
                              Representatives*

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